Microsoft Dynamics Crm 2013 Unleashed

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email synchronization marketingpilot netbreeze yammer and much more drawing on extensive insider knowledge wolenik presents proven best practices and pitfalls to avoid in using every significant dynamics crm 2013 capability information available in no other book marc j wolenik is ceo of webfortis a microsoft gold customer relationship management competency partner that specializes in delivering microsoft dynamics crm xrm solutions for companies of all sizes learn from experience and dive deep into crm technologies that cross almost every industry and vertical his books include microsoft dynamics crm 2011 unleashed microsoft crm 4 unleashed and microsoft crm 4 integration unleashed detailed information on how to compare on premise and cloud versions of dynamics crm make your best choice and deploy painlessly use the advanced configuration and customization options that offer you the most value take full advantage of dynamics crm s new flow interface and productivity shortcuts learn about new add on features for dynamics including marketingpilot netbreeze and yammer personalize dashboards activities calendars data import export and more manage leads opportunities accounts contacts marketing lists collateral campaigns quotes orders and invoices integrate schedules cases contacts and product service information build powerful automated workflows processes and complete solutions deliver crm applications to smartphones and tablets including ios devices provide watch lists automatic alerts and other sales help through insideview social insights extend dynamics crm with custom plug ins and add ons integrate dynamics crm 2013 with sharepoint azure sql server srss visual studio and net framework on the web download all examples and source code presented in this book from informit com title 9780672337031 as it becomes available

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microsoft dynamics crm 2011 unleashed presents start to finish guidance for planning customizing deploying integrating managing and securing the newest version of dynamics crm authored by three leading microsoft dynamics implementers it illuminates new opportunities to deploy crm as a hosted service saas integrate with azure cloud services and extend crm through microsoft s new online service marketplace the authors systematically explain how dynamics crm 2011 works

illuminating why it works that way and how to drive maximum business value from it drawing on insider knowledge of microsoft s new product they present clear examples proven best practices and pitfalls to avoid in using every significant dynamics crm capability their far reaching coverage ranges from dynamics crm s sales marketing and customer service features to its automated workflows outlook and office integration to reporting and security this edition s extensive new coverage includes new chapters on mobility the outlook client and office 2010 integration as well as greatly expanded coverage of crm online it also contains new or expanded discussions of data visualization sharepoint foundation integration user interface changes inbuild charts dashboards im and sms communication support auditing no code workflows connections queues the new wcf based programming model ui scripting and security

in microsoft dynamics crm 4 integration unleashed two leading experts present proven techniques best practices and example code for going far beyond the out of the box capabilities of dynamics crm 4 using these solutions and sample applications you will enhance all of your company s relationships with vendors distributors employees users affiliates and customers authors marc j wolenik and rajya vardhan bhaiya walk you step by step through integrating dynamics crm with sharepoint office communicator performancepoint biztalk silverlight voip phone systems and both google and msn mapping tools they also present a full analysis of the crm accelerators and advanced topics and three full chapters on integration using scribe s state of the art adapters and templates you ll discover how to extend dynamics crm 4 with enterprise dashboards stronger deep dive data analysis and much more wolenik and bhaiya even demonstrate how to make custom dynamics crm applications available directly to your customers without compromising security use dynamics crm 4 as an xrm platform for developing custom applications to enhance any type of business relationship leverage new azure cloud computing solutions for microsoft dynamics crm design infrastructure to efficiently run your customized microsoft dynamics crm implementation extend crm internally with plug ins source to source integration iframe based custom application integration and crm jscript extend crm externally with crm accelerators public services direct sql interaction and customer facing sites implement kpis and gain deeper business insight by integrating dynamics crm 4 with microsoft office performancepoint create dashboards and other visual crm tools with microsoft silverlight develop custom crm applications with visual studio integrate crm with team foundation server use scribe templates and adapters to streamline data integration and migration on the web download all examples and source code presented in this book from informit com title 9780672330544

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that way and how you can leverage it to its fullest advantage the authors present clear examples proven best practices and pitfalls to avoid in using every significant dynamics crm capability the far reaching coverage ranges from dynamics crm s sales marketing and customer service features to its automated workflows from outlook and office integration to reporting and security the authors offer independent insight into dynamics crm s most powerful new features from its improved interface to its new mail merge and data migration tools this book is for every it professional who intends to work with dynamics crm regardless of their experience with dynamics or other crm solutions the authors provide example rich realistic coverage of advanced dynamics customization extensibility and integration information that is available nowhere else detailed information on how to set up configure and maintain all facets of dynamics crm in any organization or industry thoroughly understand both the on premise and hosted versions of dynamics crm make the most of dynamics new features including email the outlook client internet facing deployment ifd and relationships manage sales leads opportunities accounts contacts marketing lists sales collateral campaigns quotes orders and invoices improve customer service by integrating schedules cases contacts product service information and more build powerful automated workflows that streamline key sales tasks and liberate salespeople for more effective selling efficiently administer and secure any dynamics crm implementation drive greater value by integrating dynamics crm with microsoft office productivity tools customize and extend dynamics crm using visual studio net and custom plug ins and add ons on the web download all of this book s examples and source code at informit com title 9780672329708

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the crm 2013 quick start is a first look at microsoft dynamics crm 2013 and all the new features that have been included in the crm 2013 quick start you will find details that can help administrators customizers functional consultants and developers not to mention power business users wanting to know all the details the admin never tells them if you run crm in the cloud or sitting in a server room at your office the information is useful this book is targeted to someone who has some crm prior experience by that we simply don t spend any time explaining the basics of microsoft dynamics crm from a beginner s point of view that said the information in this book would still be useful on your journey to become proficient

an easy to follow guide with step by step examples on implementing your marketing plan using dynamics crm 2013 and other marketplace solutions such as click dimensions and core motives if you are a marketing manager business analyst or a crm functional expert who wants to leverage microsoft dynamics crm 2013 to create effective marketing strategies and run efficient campaigns this book is for you the book provides several step by step hands on examples for beginners to learn marketing concepts and exercises to create advanced marketing strategies for experts there are no specific prereq

the book is a focused and step by step tutorial on microsoft dynamics crm reporting capabilities it will enable dynamics developers to create and manage reports know what tools to use how to use them and where to find the data based on how it s being entered into the system with dynamics crm this book is great for users and developers new to the dynamics crm reports and sql server reporting services and who are looking to get a good grounding in how to use the reporting capabilities of dynamics crm 2011 it s assumed that you will have some experience in html and javascript already to build the advanced reports but no previous programming experience is required to build and learn how to create some basic to intermediate reports which will be used during the exercises within this book

a deep dive into all aspects of security related to the microsoft dynamics crm application and its related components

customer relationship management or crm is certainly a hot topic in business today if you have a small or medium sized business chances are you re already aware of all it can do for you but with so many options and so much to think about how do you get a crm system in place with a minimum of hassle well microsoft dynamics crm 4 for dummies is a great place to start written by veteran crm experts joel scott and david lee this friendly guide will have you understanding and using microsoft

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a comprehensive guide packed with the latest features of dynamics 365 for customer relationship management key features create efficient client side apps and customized plugins that work seamlessly learn best practices from field experience to use dynamics 365 efficiently unleash the power of dynamics 365 to maximize your organization s profits book description microsoft dynamics 365 is an all in one business management solution that s easy to use and adapt it helps you connect your finances sales service and operations to streamline business processes improve customer interactions and enable growth this book gives you all the information you need to become an expert in ms dynamics 365 this book starts with a brief overview of the functional features of dynamics 365 you will learn how to create word and excel templates using crm data to enable customized data analysis for your organization this book helps you understand how to use dynamics 365 as an xrm framework gain a deep understanding of client side scripting in dynamics 365 and create client side applications using javascript and the api in addition to this you will discover how to customize dynamics 365 and quickly move on to grasp the app structure which helps you customize dynamics 365 better you will also learn how dynamics 365 can be seamlessly embedded into various productivity tools to customize them for machine learning and contextual guidance by the end of this book you will have mastered utilizing dynamics 365 features through real world scenarios what you will learn manage various divisions of your organization using dynamics 365 customizations explore the xrm framework and leverage its features provide an enhanced mobile and tablet experience develop client side applications using javascript and the api understand how to develop plugins and workflows using dynamics 365 explore solution framework improvements and new field types who this book is for mastering microsoft dynamics 365 customer engagement is for you if you have knowledge of dynamics

manage sales service and marketing processes all together find out how to manage customer information to make your business more productive whether you re

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